

FREESTYLE METROPOLITAN DISTRICT NOS. 1-4

121 S. Tejon St., Suite 1100
Colorado Springs, Colorado 80903
Phone: 719-635-0330
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NOTICE OF SPECIAL MEETING AND AGENDA

DATE: December 12, 2024

TIME: 9:00 a.m.

LOCATION: Via Microsoft Teams and In Person at 121 S. Tejon Street, Suite 1100, Colorado Springs, Colorado 80903

ACCESS: To attend via Microsoft Teams Videoconference, use the below link:

https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZmNmMDBkMDktMTRiZS00YWY4LWFmMDEtMmQ3MwVVIYTgzYjMx%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e78628f-89cd-4e97-af6c-60df84b55ffe%22%7d

To attend via telephone, dial 720-547-5281 and enter:

Phone Conference ID: 409 945 451#

<u>Boards of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Timothy Seibert	President	May 2025
Christopher S. Jenkins	Treasurer	May 2027
Delroy Johnson	Secretary	May 2027
David D. Jenkins	Assistant Secretary	May 2027
Bobby Ingels	Assistant Secretary	May 2025

Note: For ease and presentation, the Freestyle Metropolitan District Nos. 1 through 4 (each a “District,” and collectively, the “Districts”) will be meeting at the same time and considering the agenda below. However, each Board of Directors of the Districts (“Board”) will consider agenda items separately and take separate actions. If an agenda item is to be considered by a single District, it will be so noted on the agenda.

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.
Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
- E. Review and consider approval of Minutes of the October 23, 2024 Regular Meeting (enclosure).

II. FINANCIAL MATTERS

III. BOND ITEMS

- A. Consider for approval the Limited Tax General Obligation Bonds, Series 2024A₍₃₎ (“Series 2024A₍₃₎ Bonds”) in a maximum aggregate principal amount not to exceed \$40,000,000.
- B. Discussion and possible action of Freestyle Metropolitan District No. 2 to make a final determination to issue indebtedness through the issue of the Bonds by the Adoption of a Parameters Resolution and other documents and to approve the Capital Pledge Agreement.
- C. Discussion and possible action of Freestyle Metropolitan District No. 4 to make a final determination to approve the Capital Pledge Agreement and to approve the Resolution Concerning the Approval of a Capital Pledge Agreement.
- D. Such other matters as may be necessary or appropriate in connection with the bond issuance.
- E. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.
- F. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.
- G. Ratification of CliftonLarsonAllen LLP Engagement Letter Pertaining to Preparation of Financial Forecast (enclosure).
- H. Review and consider approval of Greenberg Traurig Engagement Letter.
- I. Review and consider approval of D.A. Davidson Engagement Letter.
- J. Review and consider approval of MuniCap, Inc. Engagement Letter.

IV. LEGAL MATTERS

- A. Review and consider approval of the Integrated Project Delivery Agreement (enclosure).

V. OTHER BUSINESS

VI. ADJOURNMENT