

**NOTICE OF SPECIAL MEETING AND  
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS  
FREESTYLE METROPOLITAN DISTRICT NOS. 1-4**

NOTICE IS HEREBY GIVEN that the Boards of Directors of the FREESTYLE METROPOLITAN DISTRICT NOS. 1-4 (the “Boards”) of the City of Colorado Springs, El Paso County, Colorado, will hold a special meeting at 9:00 a.m. on Thursday, December 12, 2024, to be held via telephonic and videoconference means as well as in person at 121 S. Tejon Street, Suite 1100, Colorado Springs, Colorado 80903. Members of the public are encouraged to participate by teleconference as outlined below.

You can access the meeting via telephone by dialing 720-547-5281 and entering the following Phone Conference ID: 409 945 451.

You can access the meeting via Zoom by using the link below:

[https://teams.microsoft.com/l/meetup-join/19%3ameeting\\_ZmNmMDBkMDktMTRiZS00YWY4LWFmMDEtMmQ3MWVlYTgzYjMx%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e78628f-89cd-4e97-af6c-60df84b55ffe%22%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZmNmMDBkMDktMTRiZS00YWY4LWFmMDEtMmQ3MWVlYTgzYjMx%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e78628f-89cd-4e97-af6c-60df84b55ffe%22%7d)

At such meeting, it is anticipated that the Freestyle Metropolitan District No. 2 (the “District”) will make a final determination to issue general obligation indebtedness. Specifically, the Board of the District will consider the adoption of a resolution authorizing the issuance of Limited Tax General Obligation Bonds, Series 2024A<sub>(3)</sub>, in a maximum aggregate principal amount not to exceed \$40,000,000 (“Series 2024A<sub>(3)</sub> Bonds”). Proceeds from the sale of the Series 2024A<sub>(3)</sub> Bonds are expected to be used to (a) finance or reimburse a portion of the costs of acquiring, constructing, and/or installing certain public infrastructure related to the development, and (b) to pay the costs of issuing the Series 2024A<sub>(3)</sub> Bonds. The Board of Directors of Freestyle Metropolitan District No. 4 will also consider approval of a Capital Pledge Agreement whereby Freestyle Metropolitan District No. 4 will agree, among other things, to impose a mill levy and pledge the proceeds thereof to the payment of debt service on the Series 2024A<sub>(3)</sub> Bonds. The Boards of Directors of Freestyle Metropolitan District Nos. 2 & 4 will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by the District and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Boards. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such Series 2024A<sub>(3)</sub> Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

Dated: December 2, 2024

BY ORDER OF THE BOARDS OF DIRECTORS:  
FREESTYLE METROPOLITAN DISTRICT NOS. 1-4  
By: /s/ Timothy Seibert, President

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Posted in one public place within the Districts not less than 24 hours prior to the meeting.

## AGENDA

### FREESTYLE METROPOLITAN DISTRICT NOS. 1-4

121 S. Tejon St., Suite 1100  
Colorado Springs, Colorado 80903  
Phone: 719-635-0330  
www.freestylemds.com

### NOTICE OF SPECIAL MEETING AND AGENDA

**DATE:** December 12, 2024

**TIME:** 9:00 a.m.

**LOCATION:** Via Microsoft Teams and In Person at 121 S. Tejon Street, Suite 1100, Colorado Springs, Colorado

**ACCESS:** To attend via Microsoft Teams Videoconference, use the below link:

[https://teams.microsoft.com/l/meetup-join/19%3ameeting\\_ZmNmMDBkMDktMTRiZS00YWY4LWFmMDEtMmQ3MjVlYTgzYjMx%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e78628f-89cd-4e97-af6c-60df84b55ffe%22%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZmNmMDBkMDktMTRiZS00YWY4LWFmMDEtMmQ3MjVlYTgzYjMx%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e78628f-89cd-4e97-af6c-60df84b55ffe%22%7d)

To attend via telephone, dial 720-547-5281 and enter:

**Phone Conference ID: 409 945 451#**

#### **Boards of Directors**

Timothy Seibert

Christopher S. Jenkins

Delroy Johnson

David D. Jenkins

Bobby Ingels

#### **Office**

President

Treasurer

Secretary

Assistant Secretary

Assistant Secretary

#### **Term Expires**

May 2025

May 2027

May 2027

May 2027

May 2025

**Note: For ease and presentation, the Freestyle Metropolitan District Nos. 1 through 4 (each a “District,” and collectively, the “Districts”) will be meeting at the same time and considering the agenda below. However, each Board of Directors of the Districts (“Board”) will consider agenda items separately and take separate actions. If an agenda item is to be considered by a single District, it will be so noted on the agenda.**

### ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.  
Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
- E. Review and consider approval of Minutes of the October 23, 2024 Regular Meeting (enclosure).

## **FINANCIAL MATTERS**

### **BOND ITEMS** (*Freestyle Metropolitan District No. 2 unless otherwise indicated*)

- A. Consider for approval the Limited Tax General Obligation Bonds, Series 2024A<sub>(3)</sub> (“Series 2024A<sub>(3)</sub> Bonds”) in a maximum aggregate principal amount not to exceed \$40,000,000
- B. Discussion and possible action of Freestyle Metropolitan District No. 2 to make a final determination to issue indebtedness through the issue of the Bonds by the Adoption of a Parameters Resolution and other documents and to approve the Capital Pledge Agreement
- C. Discussion and possible action of Freestyle Metropolitan District No. 4 to make a final determination to approve the Capital Pledge Agreement and to approve the Resolution Concerning the Approval of a Capital Pledge Agreement
- D. Such other matters as may be necessary or appropriate in connection with the bond issuance
- E. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds
- F. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person
- G. Ratification of CliftonLarsonAllen Engagement Letter Pertaining to Preparation of Financial Forecast
- H. Review and Consider Approval of Greenberg Traurig Engagement Letter
- I. Review and Consider Approval of D.A. Davidson Engagement Letter
- J. Review and Consider Approval of MuniCap, Inc. Engagement Letter

## **LEGAL MATTERS**

- A. Review and consider approval of the Integrated Project Delivery Agreement (enclosure).

## **OTHER BUSINESS**

## **ADJOURNMENT**